

Oregon's Community Food Systems Indicators

General Information		2011	2016	% change	2011	2016	% change
		Oregon			Tillamook		
Annual Population Estimate		3,857,625	4,076,350	5.7	25,255	25,920	2.6

Food Access and Insecurity

	2011	2016	% change	2011	2016	% change
SNAP Participation	20.2%	17.5%	-13.1	18.5%	18.3%	-1.1
Farmers Markets Accepting SNAP	N/A	92	-	N/A	4	-
	2006-10	2012-16	% change	2006-10	2012-16	% change
Poverty Rate Total Population	14.0%	15.7%	12.4	16.9%	15.4%	-9.1
	2010	2015	% change	2010	2015	% change
Average Cost of a Meal	\$2.56	\$2.91	13.7	\$2.78	\$3.17	14.0
Percentage of Individuals who are Food Insecure	17.5%	14.2%	-18.9	15.9%	13.5%	-15.1
Grocery Stores	729	767	5.2	10	8	-20.0
Population per Grocery Store	5,255	5,233	-0.4	2,525	3,211	27.2
Low Income and Low Access to a Grocery Store	5.0%	5.1%	2.4	8.7%	3.7%	-57.2
Specialty Food Stores	367	389	6.0	7	4	-42.9

Farm Base

	2011	2016	% change	2011	2016	% change
Farm Employment	67,967	56,932	-16.2	815	654	-19.8
Farm Compensation	977,254	1,023,753	4.8	15,090	16,348	8.3
Compensation per Farm Job	\$14,378	\$17,982	25.1	\$18,515	\$24,997	35.0
	2007	2012	% change	2007	2012	% change
Land in Farms	16,399,647	16,301,578	-0.6	37,780	36,551	-3.3
Number of Farms	38,553	35,439	-8.1	302	280	-7.3
Average Age of Farmers	57.5	59.6	3.7	56.3	58.1	3.2
Average Value per Farm Acre	1,890	1,882	-0.4	6,236	6,259	0.4
Farms with Sales <\$25,000	29,765	26,835	-9.8	157	154	-1.9
Farms with Sales \$25,000-\$99,999	4,110	3,958	-3.7	25	18	-28.0
Farms with Sales \$100,000-\$249,999	1,939	1,755	-9.5	26	21	-19.2
Farms with Sales >\$250,000	2,739	2,891	5.5	94	87	-7.4

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Farm Base continued

	Oregon			Tillamook		
	2007	2012	% change	2007	2012	% change
<u>Percent of Farms by Primary Production</u>						
Oilseed and grain	2.1	3.4	62.2	0.0	0.7	-
Vegetable and melon	2.1	3.3	62.2	1.0	3.2	223.6
Fruit and Tree Nut	9.8	10.4	6.6	1.0	2.1	115.7
Greenhouse, Nursery, Floriculture	9.5	8.9	-6.5	8.9	7.9	-12.1
Sugarcane, Hay, Other Crops	19.2	20.1	4.6	3.3	5.0	51.0
Beef Cattle	31.3	32.2	2.9	27.8	30.4	9.1
Cattle Feedlots	2.0	0.4	-80.4	1.0	1.1	7.9
Dairy Cattle	1.1	1.0	-13.4	40.1	33.6	-16.2
Hog and Pig	1.1	1.3	14.4	0.0	0.7	-
Poultry and Egg	2.3	2.7	17.8	1.0	3.6	259.5
Sheep and Goat	5.5	5.3	-3.2	4.3	4.3	-0.4
Aquaculture and Other Animal	14.0	11.0	-21.6	11.6	7.5	-35.3
<u>Food Crops: All (Total # of Items Grown)</u>	85	85	0.0	11	28	154.5
Food Crops: Fruits, Tree Nuts, Berries	27	27	0.0	4	7	75.0
Food Crops: Grains, Cereal	16	16	0.0	0	0	-
Food Crops: Vegetables, Potatoes, Melons	42	42	0.0	7	21	200.0
<u>Count of Farms Producing the Following:</u>						
Farms Harvesting Vegetables, Potatoes, Melons	1,519	1,889	24.4	8	18	125.0
Farms that Grow Berries	1,644	1,651	0.4	4	8	100.0
Farms with Fruit and/or Nut Trees	4,004	3,594	-10.2	1	2	100.0
Farms with Cattle and Calves	13,077	11,638	-11.0	167	167	0.0
Farms with Milk Cows	596	686	15.1	122	89	-27.0
Farms with Hogs and Pigs	1,466	1,172	-20.1	8	5	-37.5
Farms with Goats	3,127	2,350	-24.8	29	19	-34.5
Farms with Poultry	4,856	6,054	24.7	32	49	53.1
Farms with Sheep	2,226	1,968	-11.6	11	10	-9.1
Organic Farms	799	554	-30.7	5	3	-40.0
Beginning Farmers and Ranchers (5 years or less)	N/A	5.7%	-	N/A	7.5%	-
Beginning Farmers and Ranchers (10 years or less)	N/A	18.4%	-	N/A	16.8%	-

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Market Linkages						
	Oregon			Tillamook		
	2011	2016	% change	2011	2016	% change
Farmers Markets	197	170	*	2	4	*
Population per Farmers Market	19,582	23,979	*	12,628	6,480	*
	2010	2015	% change	2010	2015	% change
Food Processors	509	612	20.2	11	11	0.0
Food Processor Employment	20,902	23,765	13.7	834	900	7.9
Food Processors Payroll	794,386	961,759	21.1	33712	44645	32.4
(Food Processors by Number of Employees) 5-9 employees	91	110	20.9	2	0	-100.0
(Food Processors by Number of Employees) 10-19 employees	77	93	20.8	2	2	0.0
(Food Processors by Number of Employees) 20-49 employees	70	85	21.4	0	1	-
(Food Processors by Number of Employees) 50-99 employees	45	46	2.2	2	2	0.0
(Food Processors by Number of Employees) 100-249 employees	39	32	-17.9	1	1	0.0
(Food Processors by Number of Employees) 250+ employees	17	23	35.3	1	1	0.0
Nonemployer Food Manufacturing Businesses	587	841	43.3	14	10	-28.6
School Districts Purchasing Local Food	N/A	57.2%	-	N/A	66.7%	-
	2007	2012	% change	2007	2012	% change
Farms that Produce Value-Added Products	2,807	3,292	17.3	24	10	-58.3
Farms with Direct Sales	6,274	6,680	6.5	32	61	90.6
Value of Farm Direct Sales	\$56,362,000	\$44,177,000	-21.6	\$373,000	\$515,000	38.1
Value of Direct Sales per Farms Selling Direct	\$8,983	\$6,613	-26.4	\$11,656	\$8,443	-27.6
Value of Direct Sales per Capita	\$15.07	\$11.37	-24.5	\$14.83	\$20.35	37.2
Community Supported Agriculture Farms	311	391	25.7	0	14	-
Farms that Market Direct to Retail	N/A	1,898	-	N/A	22	-
Farms with On-Farm Packing Facilities	N/A	761	-	N/A	9	-

* Calculating percent change is not recommended, the data are not consistently updated